



Dear Sub IB,

To ensure you receive the fees for your referral efforts, please follow these straightforward steps:

Step 1: Submit Live Application

Use the designated tracking link to submit your live application:

[Apply Here](#)

Step 2: Become an IB

Once your Live Application is approved:
Apply to become an IB through your client portal.

Become an IB with Ox Securities -Video Guide: [Click Here](#)

Step 3: Email Performance Fee Request

Please complete your Performance Fee Request Form and submit it by emailing the saved PDF to: internal@oxsecurities.com

You can access the form here: [Click Here](#)

Step 4: Email Performance Fee Request

Upon approval of your configuration, PAMMs with a Partners Fee Arrangement must access their Performance Fee Statements through the dedicated “PAMM IB Partners Portal”.

- A. Sign-In to the **PAMM Sub - IB Portal:** [Click here](#)
- B. For a video guide on how to use the **PAMM Sub - IB Portal:** [Click here](#)

Important:

- Sub IB must use the PAMM Masters tracking link for submitting live application.
- Then, apply to become an IB via your client portal.
- Failure to follow these steps means the client will not be tracked, no fees can be calculated, and you will forfeit any fees for that client without any fee reconciliations.

Please ensure compliance to facilitate the management and remuneration of your referrals efficiently.

